Rev. 11/24

### **FACTS**

# What Does Secure Financial Services Inc. Do With Your Personal Information?

Why?	Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also required us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
What?	The types of personal information we collect and share depend on the product or service you have with us. This information can include:  • Social Security Number and Income  • account balances and payment history  • credit history and credit scores
How?	All financial companies need to share customers' personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customers' personal information; the reasons Secure Financial Services Inc. chooses to share; and whether you can limit this sharing.

Reasons we can share your personal information	Does Secure Financial Services Inc. share?	Can you limit this sharing?
For our everyday business purposes such as to process your transactions, maintain your account(s), responds to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes to offer our products and services to you	Yes	No
For joint marketing with other financial companies	No	We Don't Share
For our affiliates' everyday business purposes information about your transactions and experiences	No	We Don't Share
For our affiliates' everyday business purposes information about your creditworthiness	No	We Don't Share
For our affiliates to market to you	No	We Don't Share
For nonaffiliates to market to you	No	We Don't Share

## To limit our sharing

- Call 713-355-9955
- Visit us online: www.securemortgagecompany.com or
- Mail the form below

#### Please note:

If you are a new customer, we can begin sharing your information 30 days from the date we sent this notice. When you are no longer our customer, we continue to share your information as described in this notice. However, you can contact us at any time to limit our sharing.

### **Questions?**

• Call 713-355-9955 or go to www.securemortgagecompany.com



Mail-in Forn	1			
If you have a	Mark any/all you v	vant to limit		
joint account,	[ ] Do not share information about my creditworthiness with your affiliates for their everyday business purposes			
your choices(s) will apply to	[ ] Do not allow your affiliates to use my personal information to market to me.			
everyone on	their products and services to me.			
your account unless you mark	[ ] Do not use my	[ ] Do not use my personal information to market to me.		
below.	[ ] Do not share my personal information with other financial institutions to jointly market to me.			
[ ] Apply my	Name Mail to:		Mail to:	
choice(s)	Address		Secure Mortgage Company	
only to me			825 Town and Country Ln	
	City, State Zip		Suite 1200 #17	
	Loan #		Houston, TX 77024	

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Who we are	
Who is providing this notice?	Secure Mortgage Company 825 Town and Country Ln, Suite 1200 #17 Houston, TX 77024
What we do	
How does Secure Financial Services Inc. protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings.
How does Secure Financial Services Inc. collect my personal information?	<ul> <li>We collect your personal information, for example, when you</li> <li>apply for a loan or give us your income information</li> <li>provide employment information or give us your employment history</li> <li>tell us about your investment or retirement portfolio</li> <li>We also collect your personal information from others, such as credit bureaus, affiliates, or other companies.</li> </ul>
Why can't I limit all sharing?	Federal law gives you the right to limit only  • sharing for affiliates' everday business purposes - information about your creditworthiness  • affiliates from using your information to market to you  • sharing for nonaffiliates to market to you  State Laws and individual companies may give you additional rights to limit sharing. See below for more on your rights under state law.
What happens when I limit sharing for an account I hold jointly with someone else?	Your choices will apply to everyone on your account - unless you tell us otherwise.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.  Secure Financial Services Inc. has no affiliates.
Nonaffiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you.